

<b>Code</b>	<b>NHH</b>
<b>Company name</b>	Hanoi Plastics Joint Stock Company
<b>Date</b>	12/04/2020
<b>Subject</b>	Result of public offering

**Content:**

On December 03, 2020, Hanoi Plastics Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Hanoi Plastics Joint Stock Company
2. Stock type: common stock
1. Par value: VND10,000/share
2. Registered offering volume: 2,000,000 shares
3. Estimated mobilized capital: VND 90,000,000,000
4. Issue date: December 03, 2020
5. Beginning date: October 21, 2020
6. Ending date: December 03, 2020
7. Registration date:
  - For existing shareholders: from November 11, 2020 to November 30, 2020;
  - For unsold shares and fractional shares: December 03, 2020
8. Payment date:
  - For existing shareholders: from November 11, 2020 to November 30, 2020;
9. For unsold shares and fractional shares: December 03, 2020.

10. Transfer date: expected in December 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	45,000	0	0	0	0	0	0	0	0
2. Outside investors	45,000	2,000,000	2,000,000	2,000,000	47	47	0	0	100%
<b>Total</b>		<b>2,000,000</b>	<b>2,000,000</b>	<b>2,000,000</b>				<b>0</b>	<b>100%</b>
1. Domestic shareholders	45,000	85	85	85	4	4	0	0	0.004%
2. Foreign shareholders	45,000	1,999,915	1,999,915	1,999,915	43	43	0	0	99.996%

<b>Total</b>		<b>2,000,000</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>47</b>	<b>47</b>	<b>0</b>	<b>0</b>	<b>100%</b>
1. Existing shareholders	45,000	2,000,000	1,978,128	1,978,128	46	46	0	21,872	98.91%
2. Strategic investors (if any)	-	-	-	-	-	-	-	-	-
3. To handle the fractional shares and undistributed shares (*)	45,000	21,872	21,872	21,872	1	1	0	0	1.09%
<b>Total</b>		<b>2,000,000</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>47</b>	<b>47</b>	<b>0</b>	<b>-</b>	<b>100%</b>

(\*) Plan to handle the fractional shares and unsold shares approved by the Board of Directors of Hanoi Plastics Joint Stock Company: For the unsold shares of 19,819 and fractional shares of 2,053 will be continued to distribute to Mr. Nguyen Truong Giang.

V. Summary result:

1. Total distributed shares: 2,000,000 shares, accounting for 100% total shares to be offered
2. Total proceeds from the offering: VND 90,000,000,000
3. Total expenses: VND 128,050,000
4. Total net proceeds after the public offering: VND 89,870,850,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
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<b>Total equity:</b>	364,400,000	294	100%
- Domestic shareholders, in which:	364,344,450	286	99.98%
+ State shareholders:	0	0	0%
+ Other shareholders:	364,344,450	286	99.98%
- Foreign shareholders:	55,550	8	0.02%
<b>Details:</b>			
- Founding shareholders (*)	0	0	0%
- Major shareholders:	26,379,624	2	72.39%
- Shareholders are holding less than 1% of voting right	21,719,660	286	5.96%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume before the offering	Number of distributed shares	Owning volume after the offering	(%) Ratio
1	An Phat Holdings Joint Stock Company	17,900,000	1,103,367	19,003,367	52.15%
2	An Phat Bioplastics Joint Stock Company	6,600,000	776,257	7,376,257	20.24%